

20 May 2022

By Electronic Lodgement

The Manager

Company Announcements Office

ASX Ltd

20 Bridge Street

SYDNEY NSW 2000

Dear Sir/Madam

Weekly NTA Update

Please find below the estimated Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at 13 May 2022:

NET TANGIBLE ASSETS (NTA) PER SHARE<sup>1</sup>

Pre-tax NTA <sup>2</sup>	\$1.076
Post-tax NTA <sup>3</sup>	\$1.096

The NTA values shown above are before both the monthly dividend of \$0.0055 per share and special dividend of \$0.0055 per share payable on 31 May 2022. The ex-date of the dividends was 16 May 2022.

These figures are unaudited and approximate only.

<sup>1</sup> NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of \$0.005 per share. The Franking Account Balance (not reflected in NTA) is \$0.025 per share.

<sup>2</sup> Pre-tax NTA includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

<sup>3</sup> Post-tax NTA includes tax on realised and unrealised gains/losses and other earnings.

Yours faithfully

Calvin Kwok

Company Secretary