

22 March 2024

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## By Electronic Lodgement

The Manager
Company Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

## Weekly NTA Update

Please find below the estimated Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at 15 March 2024:

## NET TANGIBLE ASSETS (NTA) PER SHARE<sup>1</sup>

| Pre-tax NTA <sup>2</sup>  | \$1.087 |
|---------------------------|---------|
| Post-tax NTA <sup>3</sup> | \$1.096 |

The NTA values shown above are **after** the monthly dividend of \$0.0055 per share payable on 28 March 2024. The ex-date of the dividend was 14 March 2024.

These figures are unaudited and approximate only.

- <sup>1</sup>NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of \$0.005 per share. The Franking Account Balance (not reflected in NTA) is \$0.016 per share.
- <sup>2</sup> Pre-tax NTA includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.
- <sup>3</sup> Post-tax NTA includes tax on realised and unrealised gains/losses and other earnings.

Yours faithfully

Calvin Kwok Company Secretary