

6 May 2024

***By Electronic Lodgement***

The Manager  
Company Announcements Office  
ASX Ltd  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Plato Income Maximiser Limited (ASX: PL8) – Monthly Net Tangible Asset backing**

Please find below the Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at **30 April 2024**:

**NET TANGIBLE ASSETS (NTA) PER SHARE<sup>1</sup>**

Pre-tax NTA <sup>2</sup>	\$1.077
Post-tax NTA <sup>3</sup>	\$1.092

The Franking Account Balance, which is not reflected in NTA, is \$0.020 per share.

<sup>1</sup> NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of \$0.005 per share.

<sup>2</sup> **Pre-tax NTA** includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

<sup>3</sup> **Post-tax NTA** includes tax on realised and unrealised gains/losses and other earnings.

Yours faithfully

**Calvin Kwok**  
**Company Secretary**